

Koa Wealth - College Budget Worksheet

PARENT RESOURCES

529 Savings		\$32,000
Other Assets		\$0
Monthly Cash Flow (\$600 x 48 months)	\$0	\$28,800
Annual American Opportunity Tax Credit (\$2,500 Per Year Max for 4 years)	\$0	\$10,000
TOTAL PARENT RESOURCES (A)		\$70,800

PARENT LOANS

PARENT PLUS / PRIVATE LOANS (B)		\$0
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STUDENT RESOURCES

Student Savings (UTMA, Savings, etc.)		\$5,000
Monthly Workstudy / PT Job (\$200 x 48 months)	\$0	\$9,600
TOTAL STUDENT RESOURCES (C)		\$14,600

STUDENT LOANS

Student Stafford Loans (\$27,000 Max over 4 years)		\$0
Private Student Loans		\$0
TOTAL STUDENT LOANS (D)		\$0

OTHER HELP

GRANDPARENT / FAMILY HELP (E)		\$4,000
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TOTALS

(A) PARENT RESOURCES	\$70,800
(B) PARENT LOANS	\$0
(C) STUDENT RESOURCES	\$14,600
(D) STUDENT LOANS	\$0
(E) OTHER HELP	\$4,000
Your 4 Year Pre-Approval Amount	\$89,400

STUDENT PLANS

Anticipated Major / Career	Marketing
Average Starting Salary = Max Loan	\$52,040

Average Starting Salary By Discipline*

Computer Science	\$76,986
Engineering	\$70,219
Math & Statistics	\$66,942
Business	\$52,040
Health Sciences	\$53,425
Social Sciences	\$50,099
Overall	\$53,889

*National Association of Colleges and Employers
Class of 2019 salary survey